

MIDDLESEX COUNTY, NEW JERSEY
COUNTY-GUARANTEED BONDS ISSUED BY MCIA
AS OF DECEMBER 31, 2009
(UNAUDITED)

SERIES	DESCRIPTION	ISSUE DATE	ORIGINAL ISSUE AMT.	COUNTY- GUARANTEE BALANCE (1)
1994	Capital Equipment Lease Revenue	Dec. 1, 1994	\$ 9,915,000	\$ -
1995	Capital Equipment Lease Revenue	Sept. 1, 1995	8,495,000	55,000
1996	Capital Equipment Lease Revenue	July 15, 1996	8,635,000	80,000
1996	Capital Improvement Revenue	Sept. 1, 1996	5,965,000	1,140,000 (2)
1997	Capital Equipment Lease Revenue	Nov. 1, 1997	10,460,000	195,000
1998	Capital Equipment Lease Revenue	Sept. 15, 1998	10,210,000	1,100,000
1999	Ed. Services Comm. Project (Ref. Bonds)	Jan. 15, 1999	7,455,000	5,185,000
1999	Capital Improvement Revenue	June 15, 1999	9,535,000	4,135,000
1999	The Meadows at Middlesex Golf Course	Feb. 1, 1999	6,500,000	-
2000	Capital Equipment Lease Revenue	Aug. 1, 2000	13,515,000	465,000
2000	Education Services Comm. Project	June 15, 2000	3,895,000 (3)	520,000
2001	Capital Equipment Lease Revenue	Aug. 15, 2001	9,755,000	220,000
2002	Capital Equipment Lease Revenue	Sept. 15, 2002	10,290,000	225,000
2003	Capital Equipment Lease Revenue	June 15, 2003	14,740,000	1,135,000
2004	Golf Courses (Ref. Bonds)	June 1, 2004	15,265,000	13,730,000
2004	Capital Equipment Lease Revenue	July 15, 2004	12,370,000	475,000
2004	Educational Services Comm. (Ref. Bonds)	Aug. 1, 2004	14,010,000 (3)	13,440,000
2005	Capital Equipment Lease Revenue	Aug. 15, 2005	15,705,000	3,290,000
2006	Capital Equipment Lease Revenue	July 15, 2006	7,985,000	3,225,000
2007	Capital Equipment Lease Revenue	Sept. 15, 2007	6,285,000	3,650,000
2007	Heldrich Bond Issue	May 5, 2007	3,000,000	2,800,000
2008	Capital Equipment Lease Revenue	Sept. 15, 2007	13,100,000	11,625,000
2008	Open Space (Rufunded Bonds)	June 19, 2008	29,545,000	27,980,000
2008	Education Services Comm. Project	Nov. 18, 2008	40,000,000	39,205,000
2009	Capital Equipment Lease Revenue	Sept. 30, 2009	13,115,000	13,115,000
2009	Open Space Bonds	Dec. 23, 2009	40,000,000	40,000,000

Source: Middlesex County Comptroller's Office from financial records of the County.

1. County-Guaranteed Bonds do not represent debt of the County. To the extent that revenues from the respective projects are sufficient to pay the debt service on such bonds, the County may take a deduction from its gross debt for the principal amount of bonds outstanding and so guaranteed.

2. Represents that series allocated to the County and guaranteed by the County which is a portion of the entire issue.

3. Original issue was \$16,170,000 and was partially refunded on August 1, 2004.